

Ta Da!! Introducing.... BŌW!



I am BŌW!

Cute, huh?

So very glad, thrilled, ecstatic to finally meet ya!
I am the new character on the block at Bank of the West. You will see me throughout the year in many **informative** writings, e-newsletters, e-notices, on our website, and of course....

in **BŌW'S Bright Blathering's**, full of **Bright Ideas**, *efficient* information, & lots of interesting stuff!
Aren't you so excited!?!

My goal is to educate you a bit... and put a smile on your face.. while keeping you up-to-date on banking news & other **BRIGHT** bits of information, plus I'll give you a little nudge to let you know about contests we are offering, and share some great educational tidbits about how important and *why* **Financial Literacy** is crucial to all of us, and let's just have some silly fun throughout the year.
Shine with me!

BŌW's Bright Blathering's

It's Tax Time

YUP... Almost APRIL! So let's get organized!

1st - Let's get all **energetic** as we prepare a list of the most common documents you might need when we complete your taxes. This is fun stuff ya'll! Gather, label, sort.... Neat and tidy! We are on a roll!

- ⇒ Personal Data – *It's Yours... its personal!*
- ⇒ Homeowner/ Renter Data
- ⇒ Expenses – *Geez... did you keep all your receipts!*
- ⇒ Self-Employment Data
- ⇒ Employment & Income Data
- ⇒ Financial Assets – lots of property, stocks, bonds?
- ⇒ Financial Liabilities – *Let's not forget about those!*
- ⇒ Miscellaneous Tax Docs – all the other tax stuff!

2nd - What documents you need will vary depending on your situation and whether or not you plan to itemize. Well - you may be like me... no house, not married and no children – **no itemizations here!** I would file sooo very differently than someone who is married with 3 children. **Whew!** I give credit to those parents! If you have any questions like I do? – be sure to consult a tax professional. Don't be shy... I love questions... They make me a real **Bright BŌW!**

3rd - Remember **LAWS** may have changed since last year, and who can remember everything, right? So be sure to consult your tax professional to discuss questions you may have. I love bright people!! I know a lot... not everything, BUT my **bright self** always abides by the **LAW!**

Great information, huh? Energetic & Efficient...that's me!!
Keep on the look-out for more of **BŌW'S Bright Blathering's**. I'm shinin' on....